

**Illinois State Organizaton**

2023-2024 BUDGET FOR \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_CHAPTER NUMBER\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

 (Chapter Name) (Chapter Number)

***By August 1, 2024, send or e-mail one copy to:*** **Chapter Finance Chair:**

**Illinois State Organization Finance Chair** Name

LaVonne Chaney Address

703 Park Place City, State, Zip

Shelbyville, IL 62565-9358 Telephone ( )

Phone: (217) 246-5049 E-mail : \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

E-mail: lavonnec45@gmail.com Date Approved by Chapter : \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

# *Membership Status*

Enter the data exactly, using your chapter roster as it was on June 30, 2023. Then make appropriate adjustments in the right-hand column.

Official Membership **Estimated** Membership

 as of 6/30/23 as of \_\_\_/\_\_\_/23

(budget preparation date).

 *Record on indicated lines*.

Active members - (not Chapter-supported) \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ \_\_\_\_\_\_\_\_\_ Line 1(a), 8(a)

Reserve members - (not Chapter-supported) \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ \_\_\_\_\_\_\_\_\_ Line 2(a), 9(a)

Chapter-supported Active members \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ \_\_\_\_\_\_\_\_\_ Line 8A (a)

Chapter-supported Reserve members \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ \_\_\_\_\_\_\_\_\_ Line 9A (a)

Collegiate members \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ \_\_\_\_\_\_\_\_\_ Line 3(a), 10(a)

Honorary members \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ \_\_\_\_\_\_\_\_\_

Line 14(a)

Active Life/Reserve Life members \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ \_\_\_\_\_\_\_\_\_

 Total Membership (used **on line 22) from** Form 15 \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

# *Dues and Fees Schedule*

Enter below the total amount to be collected from each member, prior to June 30, determined by the individual’s membership status. Subtract the customary $1.00 scholarship fee as indicated. Record the results on the Budget form on line 1(b) or line 2(b).

Does your chapter have its own member scholarship(s)? \_\_\_\_\_\_\_\_\_\_\_\_\_(Y/N) (If Y, see item 14, budget guidelines.)

Active [A] Dues amount: $\_\_\_\_\_\_\_\_\_\_\_\_\_\_ - $1.00 = $\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ (record on line 1(b))

Reserve [R] Dues amount: $\_\_\_\_\_\_\_\_\_\_\_\_\_\_ - $1.00 = $\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ (record on line 2(b))

## Estimated Fund Balance (without dues collected this spring) as of July 1, 2023……….. $\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**Anticipated Receipts (includes dues for 2023-2024 and represents money actually received)**

(a) (b) (c)

1. Active members 1. \_\_\_\_\_\_\_\_@ \_\_\_\_\_\_\_\_\_\_\_\_\_\_ = \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

2. Reserve members 2. \_\_\_\_\_\_\_\_@ \_\_\_\_\_\_\_\_\_\_\_\_\_\_ = \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

3. Collegiate members 3. \_\_\_\_\_\_\_\_@ \_\_\_$20.00 \_\_\_\_\_= \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

4. New members’ dues 4. \_\_\_\_\_\_\_\_@ \_\_\_\_\_\_\_\_\_\_\_\_\_\_ = \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

5. Scholarship fees 5. \_\_\_\_\_\_\_\_@ $1.00 = \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

6. Interest available for use 6. \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

7. Contributions/fundraisers/other 7. \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

### Total Anticipated Receipts $\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**Total Cash in Available Fund**……………………………………………………… **$** \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

# *Contributions*

### Chapter Funds

Chapter Scholarship (for members) $\_\_\_\_\_\_\_\_\_\_\_\_\_\_

 Chapter Recruitment Grant(s) (for non-members) $\_\_\_\_\_\_\_\_\_\_\_\_\_\_

 Chapter Memorials $\_\_\_\_\_\_\_\_\_\_\_\_\_\_

 SEE (Support Early Career Educators) $\_\_\_\_\_\_\_\_\_\_\_\_\_\_

 Other (e.g., Project Malawi, Schools/Africa, local charities) $\_\_\_\_\_\_\_\_\_\_\_\_\_\_

 \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

 **Chapter Funds Total**…………………………………………….$\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

DKG Illinois State Funds (Send before December 31)

 Grant-in-Aid (for non-members) $\_\_\_\_\_\_\_\_\_\_\_\_\_\_

 Foundation for Educational Studies (for members) $\_\_\_\_\_\_\_\_\_\_\_\_\_\_

 Scholarship (for members) $\_\_\_\_\_\_\_\_\_\_\_\_\_\_

 Women in the Arts (M. Josephine O’Neil Award - $\_\_\_\_\_\_\_\_\_\_\_\_\_\_

 for non-members)

 ILSO Website $\_\_\_\_\_\_\_\_\_\_\_\_\_\_

 **DKG Illinois State Funds Total**…………………………………$\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

### DKG International Funds (Recommended by March 1)

 Educational Projects (for members/non-members) $\_\_\_\_\_\_\_\_\_\_\_\_\_\_

 Educators Award Fund (for members/non-members) $\_\_\_\_\_\_\_\_\_\_\_\_\_\_

 Emergency (for members) $\_\_\_\_\_\_\_\_\_\_\_\_\_\_

 Golden Gift (for members) $\_\_\_\_\_\_\_\_\_\_\_\_\_\_

 International Speakers (for members) $\_\_\_\_\_\_\_\_\_\_\_\_\_\_

 Scholarship (for members) $\_\_\_\_\_\_\_\_\_\_\_\_\_\_

 World Fellowship (for non-members) $\_\_\_\_\_\_\_\_\_\_\_\_\_\_

 Other\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ $\_\_\_\_\_\_\_\_\_\_\_\_\_\_

 **DKG** **International Funds Total**…………………………………$\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**Total Contributions** (record on line 24) $\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**Anticipated Disbursements** (a) (b) (c)

 8. Active members’ dues to International and State 8.\_\_\_\_\_\_\_\_\_ @ $63.00 = \_\_\_\_\_\_\_\_\_\_\_\_\_\_

 8. A. Chapter-supported Active members’ dues to Int’l & State 8 A.\_\_\_\_\_\_\_ @ $63.00 = \_\_\_\_\_\_\_\_\_\_\_\_\_\_

 9. Reserve members’ dues to International and State 9.\_\_\_\_\_\_\_\_\_ @ $28.00 = \_\_\_\_\_\_\_\_\_\_\_\_\_\_

 9. A. Chapter-supported Reserve members’ dues to Int’l & State 9. A.\_\_\_\_\_\_\_@ $28.00 = \_\_\_\_\_\_\_\_\_\_\_\_\_\_

10. Collegiate dues (International) 10. \_\_\_\_\_\_\_\_\_@ $20.00 = \_\_\_\_\_\_\_\_\_\_\_\_\_\_

11. New members’ dues to International and State 11.\_\_\_\_\_\_\_\_\_ @ $63.00 = \_\_\_\_\_\_\_\_\_\_\_\_\_\_

12. Scholarship fees for Active and Reserve members 12.\_\_\_\_\_\_\_\_\_ @ $ 1.00 = \_\_\_\_\_\_\_\_\_\_\_\_\_\_

13. Honorary member’s fees (induction only) 13.\_\_\_\_\_\_\_\_\_ @ $49.50 = \_\_\_\_\_\_\_\_\_\_\_\_\_\_

14. ***Newscaster*** subscriptions

(Active Life, Reserve Life, Honorary & Honorary Initiate) 14. \_\_\_\_\_\_\_\_\_@ $ 2.50 = \_\_\_\_\_\_\_\_\_\_\_\_\_\_

15. Chapter yearbooks 15. \_\_\_\_\_\_\_\_\_\_\_\_\_\_

16. Chapter newsletter expenses 16. \_\_\_\_\_\_\_\_\_\_\_\_\_\_

17. Supplies from Headquarters 17. \_\_\_\_\_\_\_\_\_\_\_\_\_\_

18. Expenses of chapter president 18. \_\_\_\_\_\_\_\_\_\_\_\_\_\_

19. Expenses of committees/other officers 19. \_\_\_\_\_\_\_\_\_\_\_\_\_\_

20. Induction expenses 20. \_\_\_\_\_\_\_\_\_\_\_\_\_\_

21. Convention and workshop allowance 21. \_\_\_\_\_\_\_\_\_\_\_\_\_\_

22. Annual State Convention fee 22. \_\_\_\_\_\_\_\_\_\_\_\_\_\_

23. Training for Chapter Leaders / Transition for State Leaders fees 23. \_\_\_\_\_$30.00\_\_\_

24. Total Contributions 24. \_\_\_\_\_\_\_\_\_\_\_\_\_\_

25. Meeting expenses 25. \_\_\_\_\_\_\_\_\_\_\_\_\_\_

26. \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ 26. \_\_\_\_\_\_\_\_\_\_\_\_\_\_

27. \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ 27. \_\_\_\_\_\_\_\_\_\_\_\_\_\_

28. \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ 28. \_\_\_\_\_\_\_\_\_\_\_\_\_\_

29. Miscellaneous expenses 29. \_\_\_\_\_\_\_\_\_\_\_\_\_\_

### Total Anticipated Disbursements $\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**Estimated Fund Balance as of June 30, 2024 $\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_**